



Sources: Bloomberg and Bahana TCW IM - Research

December 19, 2022

Salam Investasi

IHSG menguat 0.89% (-3.81% mom; 3.51% ytd) ke level 6,812.2. Penguatan indeks dipimpin oleh sektor Financials dan Basic Materia. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BYAN (5.88%), BBRI (1.43%) dan BMRI (2.02%). Investor asing tercatat melakukan net jual sebesar USD -11.6 juta (USD -981.8 juta mtd; 4,629 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.2 bps menjadi 6.89 (-4.9 mtd; 50.8 ytd). Rupiah terapresiasi 0.13% ke level 15,598 /USD. emil.muhamad@bahana.co.id

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|-------|--------|--------|--------|
| Oil (USD/bbl) | 79.0 | 0.9 | (9.0) | 8.5 | 2.5 |
| Coal (USD/MT) | - | 0.3 | (21.9) | 57.4 | 70.6 |
| Nickel (USD/MT) | 28,132.8 | 0.1 | 2.5 | 42.5 | 34.7 |
| Gold (USD/OZ) | 1,793.1 | 0.1 | 2.5 | (0.2) | (1.9) |
| Tin (USD/MT) | 23,560.0 | (0.3) | (1.1) | (39.9) | (40.2) |
| CPO (USD/MT - CIF) | 873.2 | 0.6 | (1.1) | (20.8) | (25.1) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|-------------------------------------|-----------|------------|--------|---------|---------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 48,199.31 | 0.08 | 1.79 | 2.78 | 2.13 |
| Ganesha Abadi Kelas G | 4,060.51 | 0.05 | 1.14 | 3.48 | 3.20 |
| Kehati Lestari Kelas G | 2,573.13 | 0.05 | 1.95 | 1.95 | 1.29 |
| Makara Prima Kelas G | 3,026.80 | 0.01 | 1.44 | 3.22 | 2.54 |
| Bahana MES Syariah Fund Kelas G | 1,420.70 | 0.15 | 2.21 | 1.71 | 1.32 |
| PTS Generasi Gemilang | 1,352.87 | 0.06 | (0.34) | (0.01) | (0.48) |
| Equity | | | | | |
| Bahana Primavera Plus | 14,061.03 | 0.22 | (8.09) | 5.59 | 6.63 |
| Bahana Dana Ekuitas Andalan Kelas G | 4,872.89 | 0.56 | (2.50) | 10.99 | 11.91 |
| Dana Ekuitas Prima | 3,987.65 | 0.37 | (4.65) | 2.98 | 3.79 |
| Bahana Trailblazer Fund | 807.44 | (0.31) | (4.84) | 0.81 | 1.83 |
| Bahana Primavera 99 Kelas S | 1,249.79 | 0.73 | (0.60) | 11.41 | 12.36 |
| Bahana Icon Syariah | 833.14 | 0.35 | (2.81) | 0.71 | 1.93 |
| Bahana USD Global Sharia Equities | 1.11 | (2.81) | (1.79) | (25.51) | (27.26) |
| Bahana US Opportunities Sharia | 0.81 | (2.69) | (0.72) | (22.52) | (24.23) |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,246.22 | (0.31) | (5.94) | (4.63) | (3.96) |
| Bahana Quant Strategy | 1,240.28 | (0.30) | (3.39) | 0.27 | 0.79 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,715.24 | 0.01 | 0.24 | 2.34 | 2.25 |
| Bahana Likuid Syariah Kelas S | 1,496.87 | 0.01 | 0.31 | 2.98 | 2.85 |
| Bahana Likuid USD | 0.9031 | 0.01 | 0.16 | 0.52 | 0.51 |
| Bahana Likuid Plus | 1,297.56 | 0.01 | 0.30 | 2.91 | 2.80 |
| ETF | | | | | |
| Bahana Bisnis 27 | 581.79 | 1.07 | 0.39 | 18.06 | 18.36 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

16-Dec-22

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BYAN | 5.88 | SMGR | (2.77) |
| BBRI | 1.43 | ASII | (0.43) |
| BMRI | 2.02 | MAPI | (4.04) |
| BBCA | 1.18 | AKRA | (2.82) |
| BBNI | 3.43 | HMSP | (2.65) |

Index Performance

| Net Foreign Flow (US\$mn) | | 1d | qtd | ytd |
|---------------------------|------------|--------|---------|---------|
| Indonesian Equity | | (12) | (207) | 4,629 |
| Indonesian Bonds | | 8 | 1,804 | (7,297) |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6812.19 | 0.89 | 3.51 | 3.18 |
| IDX30 (Equity) | 497.13 | 1.03 | 0.01 | (0.97) |
| LQ45 (Equity) | 951.19 | 0.94 | 2.12 | 1.25 |
| ISSI (Equity) | 209.95 | 1.20 | 11.08 | 11.77 |
| BINDO (Bonds) | 265.28 | 0.18 | (5.82) | (4.79) |
| HSI (HK) | 19450.67 | 0.42 | (16.87) | (16.13) |
| SHCOMP (CH) | 3167.86 | (0.02) | (12.97) | (12.79) |
| NIKKEI (JP) | 27527.12 | (1.17) | (5.51) | (4.70) |
| Dow Jones (US) | 32920.46 | (0.85) | (9.41) | (6.91) |
| S&P 500 (US) | 3852.36 | (1.11) | (19.17) | (16.63) |
| FTSE 100 (UK) | 7332.12 | (1.27) | (0.71) | 0.86 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081 | 6/15/2025 | 2.3 | 6.15 | (0.01) |
| FR0082 | 9/15/2030 | 6.0 | 6.85 | (0.04) |
| FR0080 | 6/15/2035 | 8.4 | 7.08 | (0.01) |
| FR0083 | 4/15/2040 | 10.0 | 7.21 | (0.01) |
| FR0076 | 5/15/2048 | 11.8 | 7.27 | 0.01 |
| INDON30(USD) | 2/14/2030 | 6.4 | 4.32 | (0.05) |
| INDON50(USD) | 2/14/2050 | 16.0 | 5.08 | (0.01) |

Economic Data

| | %mom | %ytd | %yoy |
|----------------------------|------|--------|--------|
| Inflation, Nov-22 | 0.09 | 4.82 | 5.42 |
| Fx Rsrvs, Nov-22, US134.Bn | 2.92 | (7.53) | (8.13) |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 5.25 | 5.25 | 0.50 |
| ATD 1M | 3.67 | 3.67 | 0.05 |
| Currency | Last | %1d | %ytd |
| USD/IDR | 15,598.00 | 0.13 | (8.56) |
| EUR/IDR | 16,625.70 | 0.51 | (2.45) |
| AUD/IDR | 10,442.08 | (0.25) | (1.04) |
| SGD/IDR | 11,499.98 | (0.03) | (8.17) |
| HKD/IDR | 2,003.94 | (0.02) | (8.73) |
| JPY/IDR | 136.60 | (0.67) | 7.99 |